

**Kadimastem Ltd.
(the "Company")**

**Announcement of the Convening of a Special General Meeting of the Company's
Shareholders**

Notice is hereby given of the convening of a special general meeting of the shareholders of the Company, **which will convene on Tuesday, June 10, 2025, at 12:00**, at the offices of Sullivan & Worcester Tel-Aviv, at 28 Ha'Arbaa Street, Tel Aviv (34th floor, North Tower) (hereinafter: the "**General Meeting**"). If there is no quorum of rules, the meeting will be postponed to 14:00, on the same day, at the same place as the general meeting. It should be noted that additional information about the General Meeting, beyond what is detailed in this announcement, can be found in the General Meeting Invitation published by the Company **on Tuesday, May 6, 2025 (Ref. No. 2025-01-031880)**, on the reporting websites of the Israel Securities Authority and the Stock Exchange at <http://www.magna.isa.gov.il> and <http://maya.tase.co.il>.

1. **The Topic on the Agenda**

1.1. To approve the conversion of a loan made available to the Company by Prof. Michel Revel, who is a substantial shareholder in the Company, in accordance with the conversion mechanism detailed in the meeting summons report, as a transaction with a controlling shareholder.

2. **Times**

The date for determining the eligibility of shareholders to participate and vote at the meeting is **Monday, May 12, 2025**.

The deadline for submitting position notices to the Company is **up to ten (10) days before the date of the General Meeting**, until **Sunday, June 1, 2025**.

The deadline for submitting voting papers to the company through the electronic voting system is up to **6 hours before the date of the general meeting**.

The deadline for submitting voting papers to the company is up to **4 hours before the date of the general meeting**.

Sincerely,
Kadimastem Ltd.